

SIS 2025 Investor Conference

(Stock ticker : 2363)

December 19,2025



Silicon Integrated Systems Corp.



Balance Sheet Highlight-Sep.30,2025



Expressed in Thousands of New Taiwan Dollars	2025/09/30	2024/09/30
Cash and Cash Equivalents	2,516,587	1,863,772
Financial assets measured at amortized cost-current	754,734	495,537
Financial Assets and Investments	12,281,969	14,402,935
PP&E	992,304	846,719
Total Assets	18,517,424	17,857,133
Contract liabilities	702,900	447,206
Total Liabilities	1,152,832	811,270
Total Equity	17,364,592	17,045,863
Key Indices		
Quick Ratio	310.93%	303.28%
Debt Ratio	6.23%	4.54%
Net Worth Per Share	33.51	34.87

Statement of Comprehensive Income-QoQ



Expressed in Thousands of New Taiwan Dollars	3Q 2025	2Q 2025	QoQ%	3Q 2024	YoY%
Operating Revenues	893,942	636,371	40.47%	212,754	320.18%
Operating Costs	(651,431)	(435,284)	49.66%	(141,146)	361.53%
Gross Profit	242,511	201,087	20.60%	71,608	238.66%
Operating Expenses	(213,098)	(263,917)	(19.26%)	(195,703)	8.89%
Operating Loss	29,413	(62,830)	146.81%	(124,095)	(123.70%)
Net non-operating Income(Exp.)	127,016	699,966	(81.85%)	824,086	(84.59%)
Income before Tax	156,429	637,136	(75.45%)	699,991	(77.65%)
Net Income	130,585	611,892	(78.66%)	696,498	(81.25%)
EPS(NTD)	0.26	1.20		1.46	

Statement of Comprehensive Income-YoY : 9 Months



Expressed in Thousands of New Taiwan Dollars	2025 Jan. - Sep.	2024 Jan. - Sep.	Change %
Operating Revenues	1,999,996	297,205	572.93%
Operating Costs	(1,346,624)	(175,433)	667.60%
Gross Profit	653,372	121,772	436.55%
Operating Expenses	(724,739)	(423,196)	71.25%
Operating Loss	(71,367)	(301,424)	(76.32%)
Net non-operating Income(Exp.)	864,051	872,065	(0.92%)
Income before Tax	792,684	570,641	38.91%
Net Income	726,865	484,387	50.06%
EPS(NTD)	1.46	0.78	

For more information regarding SiS

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For all inquiries, suggestions, and comments

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